AMNITEC

We are part of a private, well-capitalised North American manufacturing group with 28 plants in 10 countries. We are seeking to purchase for cash, manufacturing companies meeting the criterion outlined below.

Acquisition Criteria

Industry:	Manufacturing, Industrial, Aviation and Defence.
Geographic Target:	Worldwide.
Transaction Types:	Acquisitions of manufacturing subsidiaries, divisions, product lines, carve-outs.
Target Revenues:	$5 million to $200 million.
Target EBITDA:	Negative $15 million to break-even.
Pot. Liabilities Assumed:	Environmental and asbestos liabilities, underfunded pension plans, litigation.
Seller Reps and Warranties:	None required.
Buyer Financial Contingencies:	None required.
Time to Close:	21 to 45 days.
Finders Fees:	Paid by purchaser.
Confidentiality:	Strict confidentiality maintained.

Process:
Initial contact should be made with Mark Goldby, Chief Executive Officer at 0044 (0) 7894 425945 or e-mail at mark.goldby@amnitec.co.uk

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